The footnotehyper package

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Abstract

The footnote package by MARK WOODING (1997/01/28 1.13) allows to gather footnotes (\begin{savenotes}) and later insert them (after \end{savenotes}) at the bottom of the page, even if the intervening material consists of tabulars, minipages or framed contents for example. One can also use the \savenotes/\spewnotes syntax.

Also, footnote.sty provides a footnote environment which allows to insert verbatim material.

Earlier releases of the present **footnotehyper** package added patches for hyperref compatibility and some bugfixes, addressing in particular the incompatibility with color/xcolor, and with babel-frenchb, and also fixing the footnote environment with optional argument [NUM]. Since v0.99 all macros are defined internally and the footnote package is not loaded at all.

The same user interface is kept. Since v1.0 it is possible to use **footnotehyper** also in absence of hyperref or when the latter is loaded with its hyperfootnotes=false option. The order of loading of **footnotehyper** and hyperref is inconsequential.

1 License

```
% Package: footnotehyper
% Version: 1.1 (2018/01/23)
% License: LPPL 1.3c
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%
% This Work may be distributed and/or modified under the conditions
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%
% The Author of this Work is: Jean-Francois Burnol `<jfbu at free dot fr>`
%
% This Work consists of the main source file footnotehyper.dtx and the
% derived files footnotehyper.sty, footnotehyper.ins, footnotehyper.tex,
% footnotehyper.pdf, footnotehyper.dvi.
```

2 Usage

2 Usage

Since v0.99, **footnotehyper** does not load package footnote.sty¹ anymore, and is even incompatible with it at it uses the same user interface.

Since v1.0, **footnotehyper** is usable also in absence of hyperref or when the latter was passed hyperfootnotes=false option.

Version v1.1 fixes a bug which arose when savenotes environment was used *inside* a minipage: footnotes were disappearing!² See related remarks at end of section 3.

The package thus provides:

- a savenotes environment which re-routes footnotes and delivers them at the end (there is also the \savenotes/\spewnotes syntax; it does create a group like the environment),
- footnote and footnotetext environments to allow footnotes with verbatim material.

But the constructability of the footnote/footnotetext environments depends on how $\mbox{Qmakefntext}$ has been customized by the class or other packages; a warning is issued if the situation appears to be desperate.³

It should be recalled that in case of \footnotemark[N] and \footnotetext[N]{...} mark-up hyperref creates no hyperlink. This is not changed by footnotehyper and applies also to the \begin{footnotetext}[N] case. Without optional argument the link is created, and the link is created also for \footnote[N] or \begin{footnote}[N].

This package does not handle especially floating environments, except that one can always surround them in the source in a savenotes environment and one knows that the footnotes will be delivered at the \end{savenotes}... which may well be one page earlier than the actual location of the floating material in the produced document !

Environments typesetting multiple times their contents are the most hostile to footnotes. Currently, **footnotehyper** only handles especially the amsmath environments (as in footnote.sty.)

Finally there is a \makesavenoteenv command which takes as argument an environment name and patches it to do the \savenotes/\spewnotes automatically.⁴ It is safer to avoid it, as one never knows what happens with such patches: for example the [H] specifier provided by the float package overwrites the \end{table} definition during the execution of \begin{table}...!

	Inside ⁵ a tabular ⁶
An example:	
\begin{savenotes}	
\begin{framed}	
Please refer to the docume	ntation of the footnote package.%

¹http://ctan.org/pkg/footnote

²Thanks to François Pantigny for reporting the bug.

³original footnote.sty could end up in a low level T_FX error.

⁴For the record the syntax is either \makesavenoteenv{foo} which patches environment foo or \makesavenoteenv[bar]{foo} which defines environment bar as this patched version of foo.

```
\footnote{\url{http://ctan.org/pkg/footnote}}
Particularly you may check its |savenotes| environment.%
\footnote{It doesn't bring any
```

feature to especially handle the issues related to footnotes in floating
environments, though.}
\end{framed}

\end{savenotes}

and the present frame has footnote's from inside a tabular and is inside a savenotes environment.⁷ Let's test an amsmath environment with intertext. As

$$E = mc^2 , (1)$$

was too easy⁸, let's try:

$$a^n + b^n = c^n . (2)$$

And a footnote with some verbatim material⁹.

The last one was coded as:

\newenvironment{foo}{}}

\noindent\begin{tabular}{p{\dimexpr\linewidth-2\tabcolsep\relax}}
A\dotfill B
\end{tabular}

С

```
\begin{foo}
\noindent\begin{tabular}{p{\dimexpr\linewidth-2\tabcolsep\relax}}
A\dotfill B
\end{tabular}
\end{foo}
```

С

If you try it out you will see an extra blank line in PDF output above the second C. Starting with v0.99 the $\end{savenotes}$ emits an \ignorespacesafterend which avoids this generic TEX/LATEX problem. For good measure there is now an \ignorespaces in $\begin{savenotes}. ^8$ There is also E = hv.

⁹&\$^%\[}\$

⁵Notice that as frame extended to the next page, the end of the savenotes environment delivered its footnotes only here. ⁶Alternatively a \savenotes/\spewnotes pair could have been used.

⁷Here is an issue which has nothing (as I finally figured out) to do with footnote, and only indirectly with LATEX: if you embed a *full-width* minipage (with initial \noindent) in any environment not doing \ignorespacesafterend, be careful to add a % either immediately after the \end{minipage} (or a \relax or a \par) or after the surrounding environment \end{foo} or use \end{minipage}\end{foo} else the output may have an extra blank line if the source has a blank line after the foo environment. Here is a typical example, with a tabular rather:

```
And a footnote with some verbatim material%
\begin{footnote}
    \verb|&$^%\[}$|
\end{footnote}.
```

Now some use of $\lfloor footnotemark^{10}$ followed by a footnotetext environment. And use of $\lfloor footnotemark[99]^{99}$ in association with a footnotetext environment using the same optional argument [99]. No hyperfootnote link was inserted. And a final footnote, done with $\lfloor 57 \rfloor^{57}$. There is no problem with the hyperlink, then.

3 Notes

A few items worth of mention:

- the footnote package patches the LATEX kernel \parbox. footnotehyper doesn't (but the code can be found commented-out at the end of the present file).
- the footnote package defines a minipage* environment which is minipage patched by \makesavenoteenv, footnotehyper doesn't.
- the footnote environment from footnote.sty does a \leavevmode\unskip which footnotehyper doesn't: hence if one locates \begin{footnote} at start of a line in the LATEX source, one will typically need a % at end of text on previous line to avoid the end-of-line space.
- the hyperref package inserts no hyperlink in case of \footnotemark[N]/\footnotetext[N]. This is not modified by footnotehyper.
- side-note: there is an interference between hyperref and frenchb regarding the footnote marker when using the syntax \footnotemark[NUM]. For the record here is a patch (last tested briefly with hyperref 2016/06/24 v6.83q and frenchb 2017/01/30 v3.2g):

```
\AtBeginDocument{%
  \let\@xfootnotemarkORIFB \@xfootnotemark
  \def\@xfootnotemarkFB {\leavevmode\unskip\unkern\,\@xfootnotemarkORIFB }%
  \ifHy@hyperfootnotes\ifFBAutoSpaceFootnotes
        \let\@xfootnotemark\@xfootnotemarkFB
  \fi\fi
}%
```

• some environments typeset multiple times their contents, which causes issues; **footnotehyper** takes provisions only to handle the amsmath measuring step.

```
<sup>10</sup>This one uses the normal footnote counter and the hyperlink works.
```

```
<sup>99</sup>hyperref creates no hyperlink in this case, or in the \footnotemark[N]/\footnotetext[N] {<foo>} case. It does
when the [N] is absent or when it is used with a \footnote command (or a footnote environment.)
```

```
By the way, footnotehyper v0.9f's \footnotetext[N] and \begin{footnotetext}[N] each had a bug and they were unusable inside the savenotes environment. There was no issue outside.
```

57

footnotehyper works since v1.0 also in absence of hyperref or when the latter was passed hyperfootnotes=false option.

3 Notes

• LATEX2e has some features when using footnotes in minipage's which are themselves in a minipage which may also have footnotes externally to the internal minipages... try it out with some \fboxes around the sub-minipages, to see.

footnotehyper behaves like original package footnote in such contexts. Only reasonable usage seems to embed the entire contents of the external minipage in a savenotes environment. But there will anyhow be collisions of the alphabetic enumerations. These collisions are there with or without **footnotehyper** (or footnote.sty.) I did not make any attempt, nor intend to in future, to address in an automatized manner these problematic contexts.

4 Implementation

```
1 \NeedsTeXFormat{LaTeX2e}
2 \ProvidesPackage{footnotehyper}%
3 [2018/01/23 v1.1 hyperref aware footnote.sty (JFB)]
```

no options The package has no options.

4 \DeclareOption*%

```
5 {\PackageWarning{footnotehyper}{Option `\CurrentOption' is unknown}}%
6 \ProcessOptions\relax
```

Versions up to v0.9f loaded footnote.sty, with lots of patching afterwards. Starting with v0.99, footnotehyper does everything by itself with FNH@ prefix. Brief overview of some of the fixed issues:

- there was incompatibility with hyperref,
- and with color,
- if the \@makefntext at the time of loading of footnote.sty does not have its argument visible at top level in its meaning, or is used multiple times there, then the footnote environment will lead to low level TFX error,
- footnote.sty modifies \parbox,
- footnote.sty does some too early \let,

• the footnote environment from footnote.sty does not work if used with optional argument [N].

Starting with v1.0, **footnotehyper** may be used also in absence of hyperref.

7 \newbox\FNH@notes

- 8 \newdimen\FNH@width
- 9\let\FNH@colwidth\columnwidth
- 10 \newif\ifFNH@savingnotes
- 11 \AtBeginDocument {%
- 12 \let\FNH@latex@footnote \footnote
- 13 \let\FNH@latex@footnotetext\footnotetext
- 14 \let\FNH@H@@footnotetext \@footnotetext
- 15 \let\FNH@H@@mpfootnotetext \@mpfootnotetext
- 16 \newenvironment{savenotes}

```
17 {\FNH@savenotes\ignorespaces}{\FNH@spewnotes\ignorespacesafterend}%
```

- 18 \let\spewnotes \FNH@spewnotes
- 19 \let\footnote \FNH@footnote
- 20 \let\footnotetext \FNH@footnotetext
- 21 \let\endfootnote \FNH@endfntext
- 22 \let\endfootnotetext\FNH@endfntext
- 23 \@ifpackageloaded{hyperref}
- 24 {\ifHy@hyperfootnotes
- 25 \let\FNH@H@@footnotetext\H@@footnotetext
 - \let\FNH@H@@mpfootnotetext\H@@mpfootnotetext
- 27 \else
- 28 \let\FNH@hyper@fntext\FNH@nohyp@fntext

```
29 \fi}%
```

```
30 {\let\FNH@hyper@fntext\FNH@nohyp@fntext}%
```

```
31 }%
```

26

```
\FNH@hyper@fntext
\FNH@nohyp@fntext
\FNH@fntext
```

ntext These are the **footnotehyper** replacement for \@footnotetext inside the savenotes environment. There is a version creating an hyperlink and another one not creating an hyperlink. The \FNH@fntext macro serves as general dispatch. This may be a place to customize if one wants to handle environments doing multiple

passes: but the footnote counter must have been taken care of elsewhere. The code currently handles only the case of amsmath environments.

	<pre>32 \def\FNH@hyper@fntext{\FNH@fntext\FNH@hyper@fntext@i}% 33 \def\FNH@nohyp@fntext{\FNH@fntext\FNH@nohyp@fntext@i}% 34 \def\FNH@fntext #1{\ifx\ifmeasuring@\@undefined 35 \expandafter\@secondoftwo\else\expandafter\@firstofone\fi 36 {\ifmeasuring@\expandafter\@gobbletwo\fi}#1% 37 }%</pre>
\FNH@hyper@fntext@i	<pre>We do the \ifHy@nesting test although hyperref's manual says "Allows links to be nested; no drivers currently support this." 38 \long\def\FNH@hyper@fntext@i#1{% 39 \global\setbox\FNH@notes\vbox 40 {\unvbox\FNH@notes 41 \FNH@startnote 42 \@makefntext 43 {\rule\z@\footnotesep\ignorespaces 44 \ifHy@nesting\expandafter\ltx@firstoftwo 45 \else\expandafter\ltx@secondoftwo 46 \fi 47 {\expandafter\hyper@@anchor\expandafter{\Hy@footnote@currentHref}{#1}}% 48 {\Hy@raisedlink 49 {\expandafter\hyper@@anchor\expandafter{\Hy@footnote@currentHref}{#1}}% 50 {\relax}}% 51 \let\@currentHref\Hy@footnote@currentHref 52 \let\@currentHref\Hy@footnote@currentHref 53 #1}% 54 \@finalstrut\strutbox 55 }% 56 \FNH@endnote 57 }% 58}%</pre>
\FNH@nohyp@fntext@i	<pre>The original \fn@fntext had no \long. 59 \long\def\FNH@nohyp@fntext@i#1{% 60 \global\setbox\FNH@notes\vbox 61 {\unvbox\FNH@notes 62 \FNH@startnote 63 \@makefntext{\rule\z@\footnotesep\ignorespaces#1\@finalstrut\strutbox}% 64 \FNH@endnote 65 }%</pre>
\FNH@startnote	<pre>Same as original (the code comment is kept from original.) 67 \def\FNH@startnote{% 68 \hsize\FNH@colwidth 69 \interlinepenalty\interfootnotelinepenalty 70 \reset@font\footnotesize 71 \floatingpenalty\@MM% Is this right??? 72 \@parboxrestore 73 \protected@edef\@currentlabel{\csname p@\@mpfn\endcsname\@thefnmark}% 74 \color@begingroup 75 }%</pre>

\FNH@endnote Fixed from original. 76 \def\FNH@endnote{\color@endgroup}% Same as original apart from using hyperref-aware \FNH@hyper@fntext, and taking into account \FNH@savenotes not work inside savenotes environment. Fixed for v0.99. Maybe I should change the way \@minipagerestore is handled. 77 \def\FNH@savenotes{% 78 \begingroup 79 \ifFNH@savingnotes\else 80 \FNH@savingnotestrue 81 \let\@footnotetext \FNH@hyper@fntext \let\@mpfootnotetext \FNH@hyper@fntext 82 \let\H@@mpfootnotetext\FNH@nohyp@fntext % fool hyperref's \@xfootnotenext 83 \FNH@width\columnwidth 84 \let\FNH@colwidth\FNH@width 85 \global\setbox\FNH@notes\box\voidb@x 86 87 \let\FNH@thempfn\thempfn \let\FNH@mpfn\@mpfn 88 \ifx\@minipagerestore\relax\let\@minipagerestore\@empty\fi 89 \expandafter\def\expandafter\@minipagerestore\expandafter{% 90 91 \@minipagerestore 92 \let\thempfn\FNH@thempfn 93 \let\@mpfn\FNH@mpfn 94 }% \fi 95 96 }% \FNH@spewnotes This uses \FNH@H@@footnotetext which is the \H@@footnotetext hyperref's preserved original meaning of \@footnotetext not creating a link target. v1.1 fixes the bug about disappearing footnotes if savenotes environment is used inside a minipage. I had never really considered such usage, hence missed realizing there was a bug. 97 \def\FNH@spewnotes {% \endgroup 98 99 \ifFNH@savingnotes\else 100 \ifvoid\FNH@notes\else \begingroup 101 \let\@makefntext\@empty 102 \let\@finalstrut\@gobble 103 \let\rule\@gobbletwo 104 \ifx\@footnotetext\@mpfootnotetext 105 \expandafter\FNH@H@@mpfootnotetext 106 \else 107 \expandafter\FNH@H@@footnotetext 108 109 \fi{\unvbox\FNH@notes}% 110 \endgroup 111 \fi \fi 112 113 }%

\FNH@footnote \FNH@footnotetext

We now take care of footnote.sty's footnote environment. The original \fn@endfntext is lacking a \fn@endnote, and this meant that footnote.sty was incompatible with color/xcolor packages. Also this \fn@endnote was \let to \color@endgroup which is wrong.

Furthermore, independently of presence of the color/xcolor issue, the footnote.sty's footnote environment raised an error if used with an optional argument. v0.9f addresses this issue.

The footnotetext environment adds a complication, in case of optional argument we should not try to set up a link due to the fact that hyperref does not support it for the \footnotemark[N]/\footnotetext[N] syntax. And we need to make sure that the footnote and footnotetext environments obey the \savenotes/\spewnotes mechanism.

To handle all of this we code things completely differently from footnote.sty.

The v0.9f \begin{footnotetext}[N] inside savenotes tried to create an hyperref target. Fixed for v0.99.

Note: the footnote.sty code did a \leavevmode\unskip at entrance of footnote environment, which footnotehyper has not kept.

```
114 \def\FNH@footnote@envname
                                  {footnote}%
115 \def\FNH@footnotetext@envname{footnotetext}%
116 \def\FNH@footnote{%
       \ifx\@currenvir\FNH@footnote@envname
117
           \expandafter\FNH@footnoteenv
118
119
       \else
120
            \expandafter\FNH@latex@footnote
121
       \fi
122 }%
123 \def\FNH@footnoteenv{%
       \@ifnextchar[%
124
         \FNH@footnoteenv@i %]
125
         {\stepcounter\@mpfn
126
127
          \protected@xdef\@thefnmark{\thempfn}%
128
          \@footnotemark
          \def\FNH@endfntext@fntext{\@footnotetext}%
129
          \FNH@startfntext}%
130
131 }%
132 \def\FNH@footnoteenv@i[#1]{%
133
       \begingroup
        \csname c@\@mpfn\endcsname #1\relax
134
        \unrestored@protected@xdef\@thefnmark{\thempfn}%
135
       \endgroup
136
       \@footnotemark
137
       \def\FNH@endfntext@fntext{\@footnotetext}%
138
139
       \FNH@startfntext
140 }%
141 \def\FNH@footnotetext{%
142
       \ifx\@currenvir\FNH@footnotetext@envname
143
           \expandafter\FNH@footnotetextenv
144
       \else
           \expandafter\FNH@latex@footnotetext
145
       \fi
146
147 }%
148 \def\FNH@footnotetextenv{%
       \mathbb{Q}ifnextchar[\%]
149
         \FNH@footnotetextenv@i %]
150
         {\protected@xdef\@thefnmark{\thempfn}%
151
          \def\FNH@endfntext@fntext{\@footnotetext}%
152
153
          \FNH@startfntext}%
154 }%
```

```
155 \def\FNH@footnotetextenv@i[#1]{%
                               \begingroup
                        156
                                \csname c@\@mpfn\endcsname #1\relax
                       157
                                \unrestored@protected@xdef\@thefnmark{\thempfn}%
                       158
                               \endgroup
                       159
                               \ifFNH@savingnotes
                       160
                                 \def\FNH@endfntext@fntext{\FNH@nohyp@fntext}%
                       161
                               \else
                       162
                                 \def\FNH@endfntext@fntext{\FNH@H@@footnotetext}%
                        163
                               \fi
                        164
                               \FNH@startfntext
                        165
                        166 }%
    \FNH@startfntext
                        This is used for the environmental form of the footnote environments. The use of \log z^0 originates in
      \FNH@endfntext
                        footnote.sty, should I change that ?
FNH@endfntext@fntext
                          Both of \endfootnote and \endfootnotetext are aliases for \FNH@endfntext.
                          The \FNH@endfntext@fntext may be \@footnotetext (which will be \FNH@hyper@fntext in
                        savenotes environment), or \FNH@H@@footnotetext, or \FNH@nohyp@fntext if in savenotes scope.
                        167 \def\FNH@startfntext{%
                             \setbox\z@\vbox\bgroup
                        168
                               \FNH@startnote
                       169
                       170
                               \FNH@prefntext
                       171
                               \rule\z@\footnotesep\ignorespaces
                       172 }%
                       173 \def\FNH@endfntext {%
                               \@finalstrut\strutbox
                       174
                               \FNH@postfntext
                       175
                               \FNH@endnote
                       176
                       177
                               \egroup
                       178
                             \begingroup
                               \let\@makefntext\@empty\let\@finalstrut\@gobble\let\rule\@gobbletwo
                       179
                               \FNH@endfntext@fntext {\unvbox\z@}%
                       180
                             \endgroup
                       181
                        182 }%
         \@makefntext
                        The definitions of \FNH@prefntext and \FNH@postfntext (which are needed for the footnote envi-
      \FNH@prefntext
                        ronment, \FNH@startfntext and \FNH@endfntext) are extracted from a somewhat daring analysis of
     \FNH@postfntext
                        \@makefntext. Contrarily to footnote.sty's original code (which may result in low level TEX errors when
                        the footnote environment is executed) the method here will alert the user if the argument of \@makefntext
                        is not visible at top level in its meaning or is used there multiple times. We also insert here some code to
                        handle especially the case of babel-frenchb.
                        183 \AtBeginDocument{\let\FNH@@makefntext\@makefntext
                        184
                              \ifx\@makefntextFB\undefined
                              \expandafter\@gobble\else\expandafter\@firstofone\fi
                        185
                              {\ifFBFrenchFootnotes \let\FNH@@makefntext\@makefntextFB \else
                        186
                                                      \let\FNH@@makefntext\@makefntextORI\fi}%
                        187
                        188
                              \expandafter\FNH@check@a\FNH@@makefntext{1.2!3?4,}%
                                           \FNH@@@1.2!3?4,\FNH@@@\relax
                        189
                        190 }%
                        191 \long\def\FNH@check@a #11.2!3?4,#2\FNH@@@#3{%
                               \ifx\relax#3\expandafter\@firstoftwo\else\expandafter\@secondoftwo\fi
                       192
```

193 \FNH@bad@makefntext@alert

```
{\def\FNH@prefntext{#1}\def\FNH@postfntext{#2}\FNH@check@b}%
                  194
                  195 }%
                  196 \def\FNH@check@b #1\relax{%
                          \expandafter\expandafter\expandafter\FNH@check@c
                  197
                          \expandafter\meaning\expandafter\FNH@prefntext
                  198
                          \meaning\FNH@postfntext1.2!3?4,\FNH@check@c\relax
                  199
                  200 }%
                  201 \def\FNH@check@c #11.2!3?4,#2#3\relax{%
                          \ifx\FNH@check@c#2\expandafter\@gobble\fi\FNH@bad@makefntext@alert
                  202
                  203 }%
                  204 \def\FNH@bad@makefntext@alert{%
                  205
                         \PackageWarningNoLine{footnotehyper}%
                            {^^J The footnote environment will not be fully functional, sorry.^^J
                  206
                             You may try to email the author with the following information:}%
                  207
                          \typeout{\meaning\@makefntext}%
                  208
                          \let\FNH@prefntext\@empty\let\FNH@postfntext\@empty
                  209
                  210 }%
                  Same as original. Not recommended. Safer to use explicitely savenotes environment.
\makesavenoteenv
                  211 \def\makesavenoteenv{\@ifnextchar[\FNH@msne@ii\FNH@msne@i}%]
                  212 \def\FNH@msne@i #1{%
                       \expandafter\let\csname FNH$#1\expandafter\endcsname %$
                  213
                  214
                                         \csname #1\endcsname
                       \expandafter\let\csname endFNH$#1\expandafter\endcsname %$
                  215
                  216
                                         \csname end#1\endcsname
                  217
                       \FNH@msne@ii[#1]{FNH$#1}%$
                  218 }%
                  219 \def\FNH@msne@ii[#1]#2{%
                  220
                       \expandafter\edef\csname#1\endcsname{%
                  221
                          \noexpand\savenotes
                          \expandafter\noexpand\csname#2\endcsname
                  222
                  223
                       }%
                  224
                       \expandafter\edef\csname end#1\endcsname{%
                  225
                          \expandafter\noexpand\csname end#2\endcsname
                  226
                         \noexpand\expandafter
                  227
                         \noexpand\spewnotes
                          \noexpand\if@endpe\noexpand\@endpetrue\noexpand\fi
                  228
                  229
                       }%
                  230 }%
                   Original footnote.sty patches \parbox, we don't touch it. Also it defines a minipage* environment, we don't
```

do it. 231 % \makesavenoteenv[minipage*]{minipage}

```
232 % \let\fn@parbox\parbox
233 % \def\parbox{\@ifnextchar[{\fn@parbox@i{}}{\fn@parbox@ii{}}
234 % \def\fn@parbox@i#1[#2]{%
235 % \@ifnextchar[{\fn@parbox@i{#1[#2]}}{\fn@parbox@ii{#1[#2]}}%
236 % }
237 % \long\def\fn@parbox@ii#1#2#3{\savenotes\fn@parbox#1{#2}{#3}\spewnotes}
238 \endinput
```